



Mutual Trust Bank PLC™
মিউচুয়াল ট্রাস্ট ব্যাংক প্রিএলসি
you can bank on us

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PRICE SENSITIVE INFORMATION

This is to inform all concerned that the Board of Directors of MTB, at its 338th meeting held on Wednesday, September 30, 2026, from 3:00 p.m. to 6:00 p.m., approved the Interim Audited Financial Statements for the first six month (H1) ended on June 30, 2026, in connection with the requirement for issuance of the Subordinated Bond of BDT 5.00 billion. The said Interim Financial Statements were previously disclosed as unaudited in the PSI published on July 29, 2026.

External Auditor of the Bank, A. Qasem & Co., Chartered Accountants, issued an Unqualified report and no material changes were made to the previously reported unaudited metrics during the audit.

A summary of the Audited Financial Highlights for the first half of 2026 is presented below:

Amount in BDT

Particulars	Consolidated			Solo		
	As on 30 June, 2026	As on 30 June, 2025	As on 31 December, 2025	As on 30 June, 2026	As on 30 June, 2025	As on 31 December, 2025
Net Asset Value (NAV)	30,458,099,586	26,796,909,805	30,403,326,234	29,849,134,082	26,348,097,540	29,836,717,245
Net Asset Value (NAV) Per Share (2025 restated)	28.16	24.78	28.11	27.60	24.36	27.59

Particulars	Consolidated		Solo	
	01 Jan-30 Jun, 2026	01 Jan-30 Jun, 2025	01 Jan-30 Jun, 2026	01 Jan-30 Jun, 2025
Earnings Per Share (EPS) (2025 restated)	0.99	1.07	0.95	1.07
Net Operating Cash Flow (NOCF) Per Share (2025 restated)	54.77	4.72	54.89	4.67

The details of the Audited Financial Statements for the first six month (H1) ended on June 30, 2026 will also be available in the website of the bank at www.mutualtrustbank.com.



Dated: Dhaka
September 30, 2026

By Order of the MTB Board of Directors
Sd/-
RAIS UDDIN AHMAD
Group Company Secretary