



Mutual Trust Bank PLC™
মিউচুয়াল ট্রাস্ট ব্যাংক পিএলসি
you can bank on us

Corporate Head Office: MTB Centre, 26, Gulshan Avenue, Gulshan-1, Dhaka- 1212
MTB Share Department: MTB Tower (3rd Floor), 111 Kazi Nazrul Islam Avenue, Dhaka -1000
E-mail: info@mutualtrustbank.com, Web: www.mutualtrustbank.com

PRICE SENSITIVE INFORMATION (PSI)

This is to inform all concerned that the Board of Directors of the Bank, at its 333rd meeting held on Wednesday, April 29, 2026, from 4:00 p.m. to 6:30 p.m., approved the audited financial statements for the year ended December 31, 2025, and took the following decisions:

1. Dividend Declaration

The Board has recommended a 12% stock dividend (bonus shares) for the year ended December 31, 2025, subject to approval by the regulatory authorities and the shareholders at the 27th Annual General Meeting (AGM).

Clarifications regarding the stock dividend:

- The stock dividend has been declared to strengthen the Bank's capital base in line with Basel III requirements and to support future business growth.
- The dividend has been declared from the profit of the year 2025.
- The dividend has not been declared from capital reserve, revaluation reserve, unrealized gains, or profits earned prior to incorporation, nor in any manner that would result in negative retained earnings.

2. 27th Annual General Meeting (AGM)

- Date: Sunday, June 28, 2026
- Time: 11:30 a.m.
- Venue: Virtual platform (as per BSEC Circular dated March 27, 2024)

3. Record Date: Wednesday, May 20, 2026

Shareholders whose names appear in the Register of Members/Depository Participants (DPs) on the record date will be eligible to attend the AGM, vote, and receive the dividend.

4. Financial Highlights

The MTB Board of Directors also declared the following information, as per the annual audited Financial Statements for the year ended on December 31, 2025, in compliance with the Notification issued by the BSEC, and Listing Regulations 2015 of DSE & CSE:

Particulars	Consolidated		Solo	
	2025	2024	2025	2024
Net Asset Value (NAV)	30,403,326,234	25,505,263,379	29,836,717,245	25,062,975,821
NAV per Share (Restated 2024)	28.11	23.58	27.59	23.18
Earnings per Share (EPS) (Restated 2024)	3.14	2.93	3.02	2.88
Net Operating Cash Flow per Share (NOCF) (Restated 2024)	22.64	46.66	21.68	45.98



Dated: April 29, 2026

By Order of the Board
SD/-
Rais Uddin Ahmad
Group Company Secretary

Notes:

1. The AGM notice, proxy form, and Annual Report 2025 will be sent via email and published in newspapers. These will also be available on the Bank's website www.mutualtrustbank.com
2. Shareholders are requested to update their respective BO accounts [mailing address, email address, bank account details, Taxpayer's Identification Number (e-TIN), contact number, etc.] through their respective Depository Participants (DPs) by May 19, 2026 (before the Record Date).
3. Shareholders with unpaid dividends are requested to contact the Share Department at MTB Tower (3rd Floor), 111 Kazi Nazrul Islam Avenue, Bangla Motor, Dhaka-1000. The shareholders who have folio shares, are also requested to dematerialize (demat) their paper shares through their respective Depository Participants with a copy to MTB Share Department. Please note that the updated list of unpaid dividends is available on <https://www.mutualtrustbank.com/investor-relations/dividend-disbursement-informationnotice/>.
4. Depository Participants/Stock Brokers are requested to submit margin account holder information to the Share Department by May 25, 2026.