

Q1

UN-AUDITED FINANCIAL STATEMENTS FOR THE FIRST QUARTER ENDED MARCH 31, 2019



মিউচুয়াল ট্রাস্ট ব্যাংক লিমিটেড Mutual Trust Bank Ltd. you can bank on us

In compliance with the Bangladesh Securities and Exchange Commission (BSEC) letter No. SEC/CFD/Misc/233/2004/615, dated February 2, 2010 and the Dhaka and Chittagong Stock Exchange (Listing) Regulations, 2015, we are pleased to present the un-audited Consolidated Financial Statements of Mutual Trust Bank Limited as at and for the first quarter ended March 31, 2019.

Consolidated Balance Sheet (Un-Audited) As at March 31, 2019

Table with columns: March 31, 2019 BDT, December 31, 2018 BDT. Rows include Property and Assets, Liabilities and Capital, Off-Balance Sheet Items, etc.

Chairman, Director, Managing Director & CEO, Group Chief Financial Officer, Group Company Secretary

DISCLOSURE ON 1ST QUARTER UN-AUDITED CONSOLIDATED FINANCIAL STATEMENTS

Table with columns: Particulars, As on March 31, 2019, As on March 31, 2018. Rows include Net Asset Value (NAV), Earnings Per Share (EPS), Net Operating Cash Flow Per Share.

Consolidated Profit and Loss Account (Un-Audited) For the Period ended March 31, 2019

Table with columns: January 01 to March 31, 2019 BDT, January 01 to March 31, 2018 BDT. Rows include Interest Income, Investment Income, Total Operating Income, Less: Operating Expenses, Profit Before Provision, etc.

Chairman, Director, Managing Director & CEO, Group Chief Financial Officer, Group Company Secretary

Consolidated Statement of Cash Flow (Un-Audited) For the Period ended March 31, 2019

Table with columns: January 01 to March 31, 2019 BDT, January 01 to March 31, 2018 BDT. Rows include Cash Flows from Operating Activities, Cash Flows from Investing Activities, Cash Flows from Financing Activities, etc.

Chairman, Director, Managing Director & CEO, Group Chief Financial Officer, Group Company Secretary

Consolidated Statement of Changes in Equity (Un-Audited) For the Period ended March 31, 2019

Table with columns: Particulars, Paid-up Capital, Statutory Reserve, Revaluation Reserve on Investment in Securities, Foreign Currency Translation Gain/(Loss), General Reserve, Retained Earnings, Total, Minority Interest, Total. Rows include Balance as at January 01, 2019, Balance as at March 31, 2019, Balance as at March 31, 2018.

Chairman, Director, Managing Director & CEO, Group Chief Financial Officer, Group Company Secretary

Mutual Trust Bank Limited Notes to the Financial Statements For the period ended March 31, 2019. 1.0 Legal status and nature of the Bank, 1.1 Principal Activities, 1.2 Off-Shore Banking Unit (OBU), 1.3 Subsidiary Companies.

limited by shares. The registered office is located at 25 White Chapel Road, London, United Kingdom. 1.3.3 MTB Capital Limited (MTBCL), 2.0 Significant Accounting Policies, 2.1 Basis of Accounting, 2.2 Basis of Consolidation, 2.3 Cash Flow Statement, 2.4 Provisions, 2.4.1 Loans and Advance, 2.4.2 Investment.

decrease of the value of investment in quoted shares as per directives of the competent authorities. 2.4.3 Off - Balance Sheet Exposures, 2.5 Calculation of Deferred Tax, 2.6 Composition of Shareholders' Equity, 2.7 Net Asset Value Per Share (NAVPS), 2.8 Earnings Per Share (EPS).

Interest income & exchange gain. Calculation of EPS as of Q1 2019 is as under: Calculation of Basic EPS: Net profit after tax/ No. of shares outstanding BDT, 2.9 Net Operating Cash Flows Per Share (NOCFS), 2.10 Reporting Period, 2.11 General, 2.12 Review of the Financial Statements, 2.13 Credit Rating.