## Mutual Trust Bank Limited Consolidated Statement of Financial Position (Un-Audited) As at March 31, 2013

Property and Assets   BDT   December 2012     Cash   6,821,850,314   6,531,179,980     In Hand (Including Foreign Currency)   1,238,347,371   1,103,787,221     With Bangladesh Bank and its agene Bank (including Foreign Currency)   1,283,447,371   1,202,472,202,001     Balance with Other Banks & Financial   1,844,540,404   1,112,418,865     In Bangladesh   1,310,054,688   380,407,610     Ourside Bangladesh   23,388,5716   731,921,251     Money at Call and Short Notice   380,000,000   -     Investments   27,928,897,798   23,251,059,259     Government   2,042,53,292   2,042,353,297   56,511,077,223     Loans and Advances   2,559,399,99,37   54,093,32,785   2,014,235,329     Jack Scash Cachi, Overdarfis, cre.   53,032,235,107   54,093,32,785   2,417,753,438     Fixed Asset including Premises, Furniture & Fixture   2,438,845,116   2,384,658,808     Other Assets   3,366,623,150   3,371,66,022   9,051,574,336     Fixed Asset   Shapable   3,371,66,023   9,052,200,000   2,902,420,203,316     Grame	As at March 51, 2015	March ' 2013	December '2012
In Hard (Including Foreign Currency) 1.285,847,371 5.33,002,043 5.243,02,053   With Bangladesh Bank and is agent Bank (including Foreign Currency) 1.285,847,371 5.338,002,043 5.242,02,035   Balance with Other Banks & Financial 1.112,418,865 1.112,418,865 380,497,610 731,921,255   Money at Call and Short Notice 380,000,000 - - -   Investments 22,528,097,798 22,125,049,259 21,236,045,671 2,417,753,438 2,417,753,438 2,417,753,438 2,417,753,438 2,417,753,438 2,417,753,438 2,417,753,438 2,417,753,438 2,417,753,438 2,417,753,441,455 0,41	Property and Assets		
In Hand (Including Foreign Currency) 1,283,847,371 1,103,777,221   With Bangladesh Bank and its agent Bank (including Foreign Currency) 5,380,002,043 5,427,392,059   Balance with Other Banks & Financial 1,314,4580,404 1,112,418,865   In Bangladesh 1,310,054,688 330,097,610   Outside Bangladesh 1,310,054,688 330,097,610   Outside Bangladesh 23,2851,059,299 21,236,005,667   Qovernment 225,882,350,400 2,212,250,005,667   Cohres 2,046,537,392 2,014,233,592   Loans Cash Credit, Overdmäts, etc. 55,589,399,9937 56,017,2723   Bills Purchased and Discounted 2,557,048,340 2,417,753,438   Fixed Asset including Premises, Furniture & Fixture 2,438,845,116 2,384,658,808   Other Assets 3,366,233,159 3,371,660,229   Non-Banking Asset - - -   Total Property and Asset 98,369,766,718 93,162,054,362   Liabilities and Capital Borrowing from other Banks, Financial Institutions & Agents 8,785,285,000 5,962,220,000   Deposit and Other Accounts 11,429,827,831 9,973,742,335 1,973,742,321 <td< td=""><td>Cash</td><td>6,821,850,314</td><td>6,531,179,980</td></td<>	Cash	6,821,850,314	6,531,179,980
Balance with Other Banks & Financial   1,844,540,404   1,112,418,865     In Bangiadesh   380,000,000   -     Ourside Banghadesh   380,000,000   -     Investments   380,000,000   -     Government   21,232,805,705   23,251,059,259     Government   25,582,300,406   2,123,680,5667     Others   2,046,537,392   24,217,53,438     Fixed Asset including Premises, Furniture & Fixture   2,438,845,116   2,384,658,808     Other Assets   3,366,233,150   3,371,660,229     Non-Banking Asset   98,369,766,718   93,162,054,362     Liabilities and Capital   8,785,285,000   5,962,220,000     Deposit and Other Accounts   77,266,000,463   75,140,144,506     Current Deposit & Other Accounts   77,266,000,463   75,140,144,506     Subordinated Debt   2,500,000,000   2,543,498,400   2,543,498,400     Total Liabilities   5,058,77,588   4,750,443,31   9,971,513,433,431,303     Other Accounts   77,266,000,463   75,140,143,506   13,361,363     Savings Deposit   75,462,492,402,33	In Hand (Including Foreign Currency)	1,283,847,371	1,103,787,921
In Bangladesh 1,310,654,688 380,497,610   Ourside Bangladesh 333,3885,716 731,921,255   Money at Call and Short Notice 380,000,000 -   Investments 27,928,897,798 23,251,059,259   Government 25,882,301,400 21,236,805,667   Others 2,014,253,592 2,014,253,592   Loans and Advances 55,589,399,937 56,511,077,223   Joans, Cash Credit, Overdrafts, etc. 35,052,231,597 54,007,323,785   Bills Purchased and Discounted 2,557,048,340 2,417,753,488   Other Assets 3,366,233,150 3,371,660,229   Non-Banking Asset 98,369,766,718 93,162,054,362   Liabilities and Capital 5,962,220,000 5,962,220,000   Deposit and Other Accounts 77,266,000,463 75,140,144,506   Current Deposit & Other Accounts 9,412,343,123 9,915,174,334   Savings Deposit 9,412,434,123 9,915,174,334   Savings Deposit 9,358,023,051 9,326,040,02   Steed Deposit 2,543,498,400 2,543,498,400   Deposit Products 2,543,498,400 2,543,498,400   Subordin			
In Banghadesh 1,310,654,688 380,497,610   Outside Banghadesh 380,000,000 -   Investments 27,928,897,798 23,251,692,59   Government 25,882,300,400 21,236,805,567   Others 2,046,557,392 20,14,235,392   Loans, Cash Credit, Overdrafts, etc. 55,589,399,937 56,511,077,233   Bills Purchased and Discounted 2,557,048,340 2,417,753,438   Fixed Asset including Premises, Furniture & Fixture 2,438,845,116 2,384,658,808   Other Assets 3,366,233,150 3,371,660,229   Non-Banking Asset 98,369,766,718 93,162,054,362   Liabilities and Capital 99,3162,004,63 75,140,144,506   Current Deposit & Other Accounts 77,266,000,463 75,140,144,506   Current Deposit & Other Accounts 9,412,345,123 9,915,1574,333   Savings Deposit 9,412,345,123 9,915,1574,333 13,13,681,333   Other Liabilitics 5,058,737,588 4,500,06,55,194 9,244,402,33   Strad Deposit 74,248,41,259 9,244,202,33 13,358,133   Other Liabilitics 5,058,737,588 4,500,06,55,194 9,244,202,35	Balance with Other Banks & Financial	1,844,540,404	1,112,418,865
Outside Bangladesh   533,885,716   731,921,255     Money at Call and Short Notice   380,000,000   -     Investments   27,928,897,798   23,251,059,259     Government   2,046,557,392   2,204,046   2,123,080,567     Others   2,046,557,392   5,6511,077,223   5,032,351,597   54,093,323,785     Jans, Cash Credit, Overdrafts, etc.   55,589,399,937   54,093,323,785   2,417,753,438     Fixed Asset including Premises, Furniture & Fixture   2,438,845,116   2,384,658,808     Other Assets   3,36,233,150   3,371,660,229     Non-Banking Asset   98,369,766,718   93,162,054,362     Liabilities and Capital   B   B   5,982,280,000     Deposit and Other Accounts   9,412,343,123   9,013,74,336     Suings Deposit   9,782,197,764   9,224,420,233     Fixed Deposit   9,782,197,764   9,224,420,235     Other Accounts   9,782,197,764   9,242,420,235     Suings Deposit   9,782,197,764   9,244,402,335     Fixed Deposit   9,782,197,764   9,249,402,335     Suings Deposit <td>In Bangladesh</td> <td></td> <td></td>	In Bangladesh		
Investments Government Others   27,928,897,798   23,251,059,259     Government Others   25,882,360,401   21,236,805,667   2,014,253,592     Loans and Advances   55,589,399,937   56,511,077,223   54,003,323,783     Jälls Purchased and Discounted   2,488,845,116   2,384,658,808     Other Assets   3,366,233,150   3,371,660,229     Non-Banking Asset   98,369,766,718   93,162,054,362     Liabilities and Capital   98,369,766,718   93,162,054,362     Liabilities and Capital   913,798,256   1,811,81,363     Property and Asset   91,798,256   1,813,61,363     Savings Deposit   9,782,107,764   9,224,420,233     Prixed Deposit and Other Accounts   91,798,2107,764   9,224,420,233     Prixed Deposit   9,782,107,764   9,224,420,233     Prixed Deposit   9,782,107,764   9,224,420,233     Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,590,000,000   2,590,000,000     Total Liabilities   5,058,737,588   4,726,044,321     Subrodinated Debt   2,543,498,4001	8		
Government Others   25,882,300,405 2,144,557,392   21,236,805,667 2,014,253,592     Loans and Advances   55,580,399,937   56,511,077,223     Loans, Cash Credit, Overdrafts, etc.   53,032,351,597   2,417,753,438     Bills Purchased and Discounted   2,357,048,340   2,417,753,438     Fixed Asset including Premises, Furniture & Fixture   2,438,845,116   2,384,658,808     Other Assets   3,366,233,150   3,371,600,229     Non-Banking Asset   98,369,766,718   93,162,054,362     Liabilities and Capital   8,785,285,000   5,962,220,000     Deposit and Other Accounts   7,206,000,463   75,140,144,506     Current Deposit & Other Accounts   9,412,343,123   9,051,374,336     Bills Payable   913,798,236   9,224,20,233     Swings Deposit   9,424,343,123   9,051,374,336     Fixed Deposit Products   5,068,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   2,543,498,400   1,637,341,825     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   2,543,498	Money at Call and Short Notice	380,000,000	-
Others   2,046,537,392   2,014,253,592     Loans and Advances   55,589,399,993   56,511,077,223     Loans, Cash Credit, Overdrafts, etc.   53,052,351,597   54,003,323,785     Bills Purchased and Discounted   2,438,845,116   2,384,658,608     Other Assets   3,366,233,150   3,371,660,229     Non-Banking Asset   -   -   -     Total Property and Asset   98,369,766,718   93,162,054,362     Liabilities and Capital   Borrowing from other Banks, Financial Institutions & Agents   8,785,285,000   5,962,220,000     Deposit and Other Accounts   77,206,000,463   75,140,144,506     Current Deposit & Other Accounts   9,412,343,123   9,051,374,336     Savings Deposit   9,742,813,380   9,742,813,380     Poposit-Products   2,500,000,000   2,500,000,000     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   2,543,498,400   1,637,341,825     Subordinated Debt   2,503,000,000   2,500,000,000     Total Liabilities and Shareholders' Equity   2,543,498,400   1,637,341,825     Paitade Cap	Investments	27,928,897,798	23,251,059,259
Loans and Advances   55,589,399,937   56,511,077,223     Loans, Cash Credit, Overdrafts, etc.   55,589,399,937   54,003,323,785     Bills Purchased and Discounted   2,457,748,340   2,417,753,438     Fixed Asset including Premises, Furniture & Fixture   2,438,845,116   2,384,658,608     Other Assets   3,366,233,150   3,371,660,229     Non-Banking Asset   98,369,766,718   93,162,054,362     Liabilities and Capital   8   8   75,286,000     Borrowing from other Banks, Financial Institutions & Agents   8,785,285,000   5,962,220,000     Deposit and Other Accounts   9,412,343,123   9,051,374,336     Bills Payable   9,423,478,236   1,813,681,363     Savings Deposit   9,782,197,764   9,224,420,233     Fixed Deposit   9,782,197,764   9,224,420,233     Other Liabilities   5,058,737,498,200   1,2543,498,400     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   93,550,023,051   88,328,408,827     Capital Shareholders' Equity   2,483,498,400   1,637,341,825     Total Liabilities and Sharehol	Government	25,882,360,406	21,236,805,667
Loans, Cash Credit, Overdrafts, etc.   53,032,351,597   54,093,323,785     Bills Purchased and Discounted   2,557,048,340   2,417,753,438     Fixed Asset including Premises, Furniture & Fixture   2,438,845,116   2,384,658,808     Other Assets   3,366,233,150   3,371,660,229     Non-Banking Asset   98,369,766,718   93,162,054,362     Liabilities and Capital.   98,369,766,718   93,162,054,362     Borrowing from other Banks, Financial Institutions & Agents   8,785,285,000   5,962,220,000     Deposit Ad Other Accounts   9,412,343,123   9,051,374,336     Bills Payable   9,412,343,123   9,051,374,336     Savings Deposit   9,782,197,764   9,224,420,233     Prixed Deposit   9,749,487,381   9,749,481,380     Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Ishibities   2,543,498,400   1,637,341,825     Capital/Shareholders' Equity   4,819,668,810   1,637,341,825     Total Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest <t< td=""><td>Others</td><td>2,046,537,392</td><td>2,014,253,592</td></t<>	Others	2,046,537,392	2,014,253,592
Loans, Cash Credit, Overdrafts, etc.   53,032,351,997   54,003,323,785     Bills Purchased and Discounted   2,557,048,340   2,417,753,438     Fixed Asset including Premises, Furniture & Fixture   2,438,845,116   2,384,658,808     Other Assets   3,366,233,159   3,371,660,229     Non-Banking Asset   98,369,766,718   93,162,054,362     Liabilities and Capital   98,369,766,718   93,162,054,362     Borrowing from other Banks, Financial Institutions & Agents   8,785,285,000   5,962,220,000     Deposit Ad Other Accounts   9,712,044,3123   9,051,374,336     Bills Payable   9,13,798,236   1,813,681,363     Savings Deposit   9,742,343,123   9,051,374,336     Deposit Deposit Deposit   9,749,813,380   9,749,813,380     Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Ishibities   2,543,498,400   1,637,341,825     Capital/Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest   74,857   72,655     Total Shareholders' Equity   4,81	Loans and Advances	55 580 300 037	56 511 077 223
Bills Purchased and Discounted   2,557,048,340   2,417,753,438     Fixed Asset including Premises, Furniture & Fixture   2,438,845,116   2,384,658,808     Other Assets   3,366,233,150   3,371,660,229     Non-Banking Asset   98,369,766,718   93,162,054,362     Liabilities and Capital   98,369,766,718   93,162,054,362     Borrowing from other Banks, Financial Institutions & Agents   8,785,285,000   5,962,220,000     Deposit and Other Accounts   9,412,343,123   9,051,374,336     Swings Deposit   9,412,343,123   9,051,374,336     Swings Deposit   9,782,197,764   9,224,420,233     Fixed Deposit   45,847,834,259   9,749,813,380     Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,543,498,400   2,543,498,400     Capital/Shareholders' Equity   93,550,023,051   88,328,408,827     Paid-up Capital   2,543,498,400   1,637,31,825     Stattory Reserve   1,057,713,24   276,777,324     Revaluation Reserve on Investment in Securities   276,777,324   276,777,324     Cottal Liabilities and Shareholders' Equi			
Fixed Asset including Premises, Furniture & Fixture   2,438,845,116   2,384,658,808     Other Assets   3,366,233,150   3,371,660,229     Non-Banking Asset   98,369,766,718   93,162,054,362     Liabilities and Capital   98,369,766,718   93,162,054,362     Borrowing from other Banks, Financial Institutions & Agents   8,785,285,000   5,962,220,000     Deposit and Other Accounts   77,206,000,463   75,140,144,506     Gurrent Deposit & Other Accounts   9,137,98,236   9,051,374,336     Savings Deposit   9,782,197,764   9,224,420,233     Fixed Deposit   2,509,000,000   2,500,000,000     Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   93,560,023,051   88,328,408,827     Capital/Shareholders' Equity   10,5613,558   120,718,271     Paid-Accourt   1,657,37,324   276,777,324     Retained Earnings   72,453,408,400   1,637,341,825     Total Shareholders' Equity   4,833,572,881   120,718,271     Paid-Accourt   5,013,595,681   <			
Other Assets   3,366,233,150   3,371,660,229     Non-Banking Asset   98,369,766,718   93,162,054,362     Liabilities and Capital   Borrowing from other Banks, Financial Institutions & Agents   8,785,285,000   5,962,220,000     Deposit and Other Accounts   77,206,000,463   75,140,144,506     Current Deposit & Other Accounts   9,742,343,123   9,051,374,336     Bills Payable   9,782,197,764   9,224,420,233     Savings Deposit   9,782,197,764   9,224,420,233     Fixed Deposit   5,058,737,588   4,726,044,321     Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   93,550,023,051   88,328,408,827     Capital/Shareholders' Equity   93,550,023,051   88,328,408,827     Capital   2,543,498,400   2,543,498,400   2,543,498,400     Statutory Reserve   1,658,299,414   1,637,341,825     Total Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest   74,857   72,655     Total Shareholders' Equity	bills Futchased and Discounted	2,557,046,540	2,417,733,436
Non-Banking Asset   98,369,766,718   93,162,054,362     Liabilities and Capital.   Borrowing from other Banks, Financial Institutions & Agents   8,785,285,000   5,962,220,000     Deposit and Other Accounts   77,206,000,463   75,140,144,506     Current Deposit & Other Accounts   9,412,343,123   9,051,374,336     Bills Payable   98,369,766,718   9,224,20,203     Savings Deposit   9,412,343,123   9,051,374,336     Fixed Deposit   0,5,82,197,764   9,224,20,233     Fixed Deposit   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   2,543,498,400   2,543,498,400     Statutory Reserve   1,658,299,414   120,718,271     Retained Earnings   225,237,0(61)   25,52,370,(61)     Total Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest   74,857   72,655     Total Liabilities and Shareholders' Equity   98,369,766,718<	Fixed Asset including Premises, Furniture & Fixture	2,438,845,116	2,384,658,808
Total Property and Asset   98,369,766,718   93,162,054,362     Liabilities and Capital.   Borrowing from other Banks, Financial Institutions & Agents   8,785,285,000   5,962,220,000     Deposit and Other Accounts   77,206,000,463   75,140,144,506     Current Deposit & Other Accounts   9,412,343,123   9,051,574,336     Bills Payable   9,13,798,236   1,813,681,363     Savings Deposit   9,782,197,764   9,224,420,233     Fixed Deposit   45,847,854,259   45,300,855,194     Deposit-Products   9,749,813,380   9,749,813,380     Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   9,3,550,023,051   88,328,408,827     Capital/Shareholders' Equity   2,543,498,400   2,543,498,400     Netalscherd Earnings   276,777,324   276,777,324     Revaluation Reserve on Investment in Securities   105,613,558   120,718,271     Other Liabilities and Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest   74,857   72,655     Total Li	Other Assets	3,366,233,150	3,371,660,229
Liabilities and Capital.     Borrowing from other Banks, Financial Institutions & Agents   8,785,285,000   5,962,220,000     Deposit and Other Accounts   77,206,000,463   75,140,144,506     Current Deposit & Other Accounts   9,412,343,123   9,051,374,336     Bills Payable   9,13,798,236   1,813,681,363     Savings Deposit   9,782,197,764   9,224,420,233     Fixed Deposit   45,847,834,259   45,300,855,194     Deposit-Products   0,749,813,380   9,749,813,380     Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   2,503,000,000   2,500,000,000     Capital/Shareholders' Equity   93,550,023,051   88,328,408,827     Capital/Shareholders' Equity   1,658,299,414   1,637,341,825     Revaluation Reserve on Investment in Securities   105,613,558   105,613,558     General Reserve   276,777,324   276,777,324   225,237,061     Total Liabilities and Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest   74,857   72,655<	Non-Banking Asset	-	-
Borrowing from other Banks, Financial Institutions & Agents   8,785,285,000   5,962,220,000     Deposit and Other Accounts   77,206,000,463   75,140,144,506     Current Deposit & Other Accounts   9,412,343,123   9,051,374,336     Bills Payable   913,798,236   1,813,681,363     Savings Deposit   9,782,197,764   9,224,420,233     Fixed Deposit   45,847,834,259   45,300,855,194     Deposit-Products   9,782,197,764   9,749,813,380     Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   2,543,498,400   1,658,299,414     Paid-up Capital   276,777,324   276,777,324     Retained Earnings   22543,498,400   1,637,341,825     Total Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest   74,857   72,655     Total Liabilities   93,369,766,718   93,162,054,362     Net Asset Value (NAV) per share   18,95   19,00     Off-Balance Sheet Items   5,013,595,681   4,966,662,479 <td< td=""><td>Total Property and Asset</td><td>98,369,766,718</td><td>93,162,054,362</td></td<>	Total Property and Asset	98,369,766,718	93,162,054,362
Deposit and Other Accounts   77,206,000,463   75,140,144,506     Current Deposit & Other Accounts   9,412,434,123   9,051,374,336     Bills Payable   9,13,798,236   9,224,420,233     Fixed Deposit   9,782,197,764   9,224,420,233     Fixed Deposit   9,749,813,380   9,749,813,380     Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   9,3550,023,051   88,328,408,827     Paid-up Capital   2,543,498,400   1,657,341,825     Revaluation Reserve on Investment in Securities   216,777,324   276,777,324     General Reserve   276,777,324   276,777,324   276,777,324     Total Shareholders' Equity   4,819,668,810   4,833,572,881   4,833,572,881     Minority Interest   74,857   72,655   73,162,054,362     Net Asset Value (NAV) per share   18.95   19.00     Off-Balance Sheet Items   5,013,595,681   4,966,662,479     Irrevocable Letter of Gredit   8,281,250,229   6,409,873,550     Bills for Collection	Liabilities and Capital		
Current Deposit & Other Accounts 9,412,343,123 9,051,374,336   Bills Payable 913,798,236 9,782,197,764 9,224,420,233   Savings Deposit 45,847,834,259 45,300,855,194 9,749,813,380   Deposit-Products 5,058,737,588 4,726,044,321   Subordinated Debt 2,500,000,000 2,500,000,000   Total Liabilities 93,550,023,051 88,328,408,827   Capital/Shareholders' Equity 2,543,498,400 2,643,498,400   Statutory Reserve 1,658,299,414 1,637,341,825   General Reserve on Investment in Securities 105,613,558 120,718,271   General Reserve 2,76,777,324 225,237,061   Ya83,572,881 4,803,668,810 4,833,572,881   Minority Interest 74,857 72,655   Total Liabilities and Shareholders' Equity 98,369,766,718 93,162,054,362   Net Asset Value (NAV) per share 18.95 19.00   Off-Balance Sheet Items 5,013,595,681 4,966,662,479   Contingent Liabilities 8,281,250,229 6,409,873,550   Letter of Curantee 5,013,595,681 4,966,662,479   Irrevocable Letter of Credit <td>Borrowing from other Banks, Financial Institutions &amp; Agents</td> <td>8,785,285,000</td> <td>5,962,220,000</td>	Borrowing from other Banks, Financial Institutions & Agents	8,785,285,000	5,962,220,000
Bills Payable 913,799,236 1,813,681,363   Savings Deposit 9,782,197,764 9,224,420,233   Fixed Deposit 45,847,834,259 45,300,855,194   Deposit-Products 11,249,827,081 9,749,813,380   Other Liabilities 5,058,737,588 4,726,044,321   Subordinated Debt 2,500,000,000 2,500,000,000   Total Liabilities 93,550,023,051 88,328,408,827   Capital/Shareholders' Equity 2,543,498,400 2,543,498,400   Statutory Reserve 1,658,299,414 1,637,341,825   Revaluation Reserve on Investment in Securities 105,613,558 120,718,271   General Reserve 276,777,324 276,777,324   Retained Earnings 235,480,115 255,237,061   Total Shareholders' Equity 4,819,668,810 4,833,572,881   Minority Interest 74,857 72,655   Total Liabilities and Shareholders' Equity 98,369,766,718 93,162,054,362   Net Asset Value (NAV) per share 18.95 19.00   Off-Balance Sheet Items Contingent Liabilities 5,013,595,681 4,966,662,479   Letter of Cuarantee 5,013,595,681 4,966,662,479	Deposit and Other Accounts	77,206,000,463	75,140,144,506
Savings Deposit 9,782,197,764 9,224,420,233   Fixed Deposit 45,847,834,259 45,300,855,194   Deposit-Products 9,749,813,380 9,749,813,380   Other Liabilities 5,058,737,588 4,726,044,321   Subordinated Debt 2,500,000,000 2,500,000,000   Total Liabilities 93,550,023,051 88,328,408,827   Capital/Shareholders' Equity 2,543,498,400 1,637,341,825   Paid-up Capital 2,543,498,400 1,637,341,825   Revaluation Reserve on Investment in Securities 105,613,558 120,718,271   General Reserve 235,480,115 255,237,061   Total Shareholders' Equity 4,819,668,810 4,833,572,881   Minority Interest 74,857 72,655   Total Liabilities and Shareholders' Equity 98,369,766,718 93,162,054,362   Net Asset Value (NAV) per share 18.95 19.00   Off-Balance Sheet Items 5,013,595,681 4,966,662,479   Contingent Liabilities 8,241,250,229 6,409,873,550   Bills for Collection 2,933,410,984 1,347,416,727   Other Contingent Liabilities 8,033,815,147 4,952,569,09	Current Deposit & Other Accounts	9,412,343,123	9,051,374,336
Fixed Deposit 45,847,834,259 45,300,855,194   Deposit-Products 9,749,813,380   Other Liabilities 5,058,737,588 4,726,044,321   Subordinated Debt 2,500,000,000 2,500,000,000   Total Liabilities 93,550,023,051 88,328,408,827   Capital/Shareholders' Equity 93,550,023,051 88,328,408,827   Paid-up Capital 2,543,498,400 1,637,341,825   Revaluation Reserve on Investment in Securities 105,613,558 120,718,271   General Reserve 276,777,324 276,777,324 275,237,061   Total Shareholders' Equity 4819,668,810 4,833,572,881 4,833,572,881   Minority Interest 74,857 72,655 93,162,054,362   Net Asset Value (NAV) per share 18.95 19.00   Off-Balance Sheet Items 5,013,595,681 4,966,662,479   Irrevocable Letter of Credit 8,281,250,229 6,409,873,550   Bills for Collection 2,933,410,984 1,347,416,727   Other Contingent Liabilities 8,033,815,147 4,952,560,092	Bills Payable	913,798,236	1,813,681,363
Deposit-Products   11,249,827,081   9,749,813,380     Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000   2,500,000     Total Liabilities   93,550,023,051   88,328,408,827     Capital/Shareholders' Equity   93,550,023,051   88,328,408,827     Paid-up Capital   2,543,498,400   2,543,498,400   2,543,498,400     Statutory Reserve   105,613,558   120,718,271     General Reserve   276,777,324   276,777,324     Retained Earnings   235,480,115   255,237,061     Total Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest   74,857   72,655     Total Liabilities and Shareholders' Equity   98,369,766,718   93,162,054,362     Net Asset Value (NAV) per share   18.95   19.00     Off-Balance Sheet Items Contingent Liabilities   5,013,595,681   4,966,662,479     Letter of Guarantee   5,013,595,681   4,966,662,479     Irrevocable Letter of Credit   8,281,250,229   6,409,873,550     Bills for Collection   2,933,410,984   1,347,416,727<	Savings Deposit	9,782,197,764	9,224,420,233
Other Liabilities   5,058,737,588   4,726,044,321     Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   93,550,023,051   88,328,408,827     Capital/Shareholders' Equity   2,543,498,400   2,543,498,400     Paid-up Capital   2,543,498,400   1,657,341,825     Revaluation Reserve on Investment in Securities   105,613,558   120,718,271     General Reserve   276,777,324   276,777,324     Retained Earnings   235,480,115   255,237,061     Total Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest   74,857   72,655     Total Liabilities and Shareholders' Equity   98,369,766,718   93,162,054,362     Net Asset Value (NAV) per share   18.95   19.00     Off-Balance Sheet Items   5,013,595,681   4,966,662,479     Irrevocable Letter of Credit   8,281,250,229   6,409,873,550     Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092	Fixed Deposit	45,847,834,259	45,300,855,194
Subordinated Debt   2,500,000,000   2,500,000,000     Total Liabilities   93,550,023,051   88,328,408,827     Capital/Shareholders' Equity   93,550,023,051   88,328,408,827     Paid-up Capital   2,543,498,400   2,543,498,400     Statutory Reserve   1,658,299,414   1,637,341,825     Revaluation Reserve on Investment in Securities   105,613,558   120,718,271     General Reserve   235,480,115   255,237,061     Total Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest   74,857   72,655     Total Liabilities and Shareholders' Equity   98,369,766,718   93,162,054,362     Net Asset Value (NAV) per share   18.95   19.00     Off-Balance Sheet Items   5,013,595,681   4,966,662,479     Contingent Liabilities   2,933,410,984   1,347,416,727     Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092	Deposit-Products	11,249,827,081	9,749,813,380
Total Liabilities   93,550,023,051   88,328,408,827     Capital/Shareholders' Equity   93,550,023,051   88,328,408,827     Paid-up Capital   2,543,498,400   1,657,341,825     Revaluation Reserve on Investment in Securities   105,613,558   120,718,271     General Reserve   235,480,115   255,237,061     Retained Earnings   235,480,115   255,237,061     Total Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest   74,857   72,655     Total Liabilities and Shareholders' Equity   98,369,766,718   93,162,054,362     Net Asset Value (NAV) per share   18.95   19.00     Off-Balance Sheet Items   5,013,595,681   4,966,662,479     Irrevocable Letter of Credit   8,281,250,229   6,409,873,550     Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092	Other Liabilities	5,058,737,588	4,726,044,321
Capital/Shareholders' Equity   2,543,498,400     Paid-up Capital   2,543,498,400     Statutory Reserve   1,658,299,414     Revaluation Reserve on Investment in Securities   105,613,558     General Reserve   276,777,324     Retained Earnings   235,480,115     Total Shareholders' Equity   4,819,668,810     Minority Interest   74,857     Total Liabilities and Shareholders' Equity   98,369,766,718     Minority Interest   74,857     Total Liabilities   18.95     Net Asset Value (NAV) per share   18.95     Off-Balance Sheet Items   5,013,595,681     Contingent Liabilities   4,966,662,479     Irrevocable Letter of Credit   8,281,250,229     Bills for Collection   2,933,410,984     Other Contingent Liabilities   8,033,815,147	Subordinated Debt	2,500,000,000	2,500,000,000
Paid-up Capital 2,543,498,400 2,543,498,400   Statutory Reserve 1,658,299,414 1,637,341,825   Revaluation Reserve on Investment in Securities 105,613,558 120,718,271   General Reserve 276,777,324 276,777,324   Retained Earnings 235,480,115 255,237,061   Total Shareholders' Equity 4,819,668,810 4,833,572,881   Minority Interest 74,857 72,655   Total Liabilities and Shareholders' Equity 98,369,766,718 93,162,054,362   Net Asset Value (NAV) per share 18.95 19.00   Off-Balance Sheet Items 5,013,595,681 4,966,662,479   Contingent Liabilities 5,013,595,681 4,966,662,479   Irrevocable Letter of Credit 8,281,250,229 6,409,873,550   Bills for Collection 2,933,410,984 1,347,416,727   Other Contingent Liabilities 8,033,815,147 4,952,569,092		93,550,023,051	88,328,408,827
Statutory Reserve 1,658,299,414 1,637,341,825   Revaluation Reserve on Investment in Securities 105,613,558 120,718,271   General Reserve 235,480,115 276,777,324   Retained Earnings 235,480,115 255,237,061   Total Shareholders' Equity 4,819,668,810 4,833,572,881   Minority Interest 74,857 72,655   Total Liabilities and Shareholders' Equity 98,369,766,718 93,162,054,362   Net Asset Value (NAV) per share 18.95 19.00   Off-Balance Sheet Items Contingent Liabilities 4,966,662,479 4,960,662,479   Irrevocable Letter of Credit 8,281,250,229 6,409,873,550   Bills for Collection 2,933,410,984 1,347,416,727   Other Contingent Liabilities 8,033,815,147 4,952,569,092		2,543,498,400	2,543,498,400
Revaluation Reserve on Investment in Securities 105,613,558 120,718,271   General Reserve 276,777,324 276,777,324   Retained Earnings 235,480,115 255,237,061   Total Shareholders' Equity 4,819,668,810 4,833,572,881   Minority Interest 74,857 72,655   Total Liabilities and Shareholders' Equity 98,369,766,718 93,162,054,362   Net Asset Value (NAV) per share 18.95 19.00   Off-Balance Sheet Items Contingent Liabilities 5,013,595,681 4,966,662,479   Irrevocable Letter of Credit 8,281,250,229 6,409,873,550   Bills for Collection 2,933,410,984 1,347,416,727   Other Contingent Liabilities 8,033,815,147 4,952,569,092			
Retained Earnings   235,480,115   255,237,061     Total Shareholders' Equity   4,819,668,810   4,833,572,881     Minority Interest   74,857   72,655     Total Liabilities and Shareholders' Equity   98,369,766,718   93,162,054,362     Net Asset Value (NAV) per share   18.95   19.00     Off-Balance Sheet Items Contingent Liabilities   5,013,595,681   4,966,662,479     Irrevocable Letter of Credit   8,281,250,229   6,409,873,550     Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092	Revaluation Reserve on Investment in Securities	105,613,558	120,718,271
Total Shareholders' Equity 4,819,668,810 4,833,572,881   Minority Interest 74,857 72,655   Total Liabilities and Shareholders' Equity 98,369,766,718 93,162,054,362   Net Asset Value (NAV) per share 18.95 19.00   Off-Balance Sheet Items 18.95 19.00   Contingent Liabilities 5,013,595,681 4,966,662,479   Irrevocable Letter of Credit 8,281,250,229 6,409,873,550   Bills for Collection 2,933,410,984 1,347,416,727   Other Contingent Liabilities 8,033,815,147 4,952,569,092	General Reserve	276,777,324	276,777,324
Minority Interest   74,857   72,655     Total Liabilities and Shareholders' Equity   98,369,766,718   93,162,054,362     Net Asset Value (NAV) per share   18.95   19.00     Off-Balance Sheet Items Contingent Liabilities   18.95   19.00     Letter of Guarantee   5,013,595,681   4,966,662,479     Irrevocable Letter of Credit   8,281,250,229   6,409,873,550     Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092	Retained Earnings	235,480,115	255,237,061
Total Liabilities and Shareholders' Equity   98,369,766,718   93,162,054,362     Net Asset Value (NAV) per share   18.95   19.00     Off-Balance Sheet Items Contingent Liabilities   18.95   19.00     Letter of Guarantee   5,013,595,681   4,966,662,479     Irrevocable Letter of Credit   8,281,250,229   6,409,873,550     Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092	Total Shareholders' Equity	4,819,668,810	4,833,572,881
Net Asset Value (NAV) per share   18.95   19.00     Off-Balance Sheet Items Contingent Liabilities   18.95   19.00     Letter of Guarantee   5,013,595,681   4,966,662,479     Irrevocable Letter of Credit   8,281,250,229   6,409,873,550     Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092	Minority Interest		
Off-Balance Sheet Items     Contingent Liabilities     Letter of Guarantee     Irrevocable Letter of Credit     Bills for Collection     Other Contingent Liabilities     8,033,815,147     4,966,662,479	Total Liabilities and Shareholders' Equity	98,369,766,718	93,162,054,362
Contingent Liabilities   5,013,595,681   4,966,662,479     Letter of Guarantee   5,013,595,681   4,966,662,479     Irrevocable Letter of Credit   8,281,250,229   6,409,873,550     Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092	Net Asset Value (NAV) per share	18.95	19.00
Contingent Liabilities   5,013,595,681   4,966,662,479     Letter of Guarantee   5,013,595,681   4,966,662,479     Irrevocable Letter of Credit   8,281,250,229   6,409,873,550     Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092	Off-Balance Sheet Items		
Letter of Guarantee   5,013,595,681   4,966,662,479     Irrevocable Letter of Credit   8,281,250,229   6,409,873,550     Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092			
Irrevocable Letter of Credit   8,281,250,229   6,409,873,550     Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092	6	5,013,595,681	4,966,662,479
Bills for Collection   2,933,410,984   1,347,416,727     Other Contingent Liabilities   8,033,815,147   4,952,569,092	Irrevocable Letter of Credit		
	Bills for Collection		
Total Off Balance Sheet Items including Contingent Liabilities 24,262,072,041 17,676,521,847	Other Contingent Liabilities	8,033,815,147	4,952,569,092
	Total Off Balance Sheet Items including Contingent Liabilities	24,262,072,041	17,676,521,847

Sd/-Meer Sajed-Ul-Basher Group Chief Financial Officer Sd/-Quamrul Islam Chowdhury Deputy Managing Director Sd/-Anis A. Khan Managing Director &

## Mutual Trust Bank Limited Consolidated Profit and Loss Account (Un-Audited) For the Period ended March 31, 2013

For the Period ended March 31	, 2013	
	January to March	January to March
	2013	2012
Particulars	BDT	BDT
Interest Income	2,128,950,218	1,814,326,106
Less: Interest Paid on Deposit and Borrowing, etc.	1,983,337,470	1,572,388,345
Net Interest Income	145,612,748	241,937,761
Income from Investments	530,958,560	337,526,907
Commission, Exchange and Brokerage	159,557,388	136,927,129
Other Operating Income	60,213,824	39,387,082
	750,729,773	513,841,118
Total Operating Income	896,342,521	755,778,879
Less: Operating Expenditure:		
Salary and Allowances	225,999,335	210,631,912
Rent, Tax, Insurance, Electricity	110,465,806	95,307,494
Legal Expense	592,818	630,460
Postage, Stamps and Telephone	14,815,884	15,786,928
Printing, Stationery, Advertisement	24,850,390	21,114,063
Managing Director's Remuneration	2,430,000	1,980,000
0 0		
Directors' Fee	85,000	205,000
Audit Fee	-	-
Depreciation on and Repair to Bank's Property	61,912,298	50,585,898
Other Expenditure	99,141,826	89,444,340
Total Operating Expenses	540,293,358	485,686,095
Profit Before Provision	356,049,163	270,092,784
Less: Provision against Loans & Advances including Off Balance Sheet Items	237,500,000	65,700,000
Less: Provision against Investment in Quoted Shares	13,761,221	-
Less: Provision against Other Asset	-	-
Total Provision	251,261,221	65,700,000
Profit Before Tax	104,787,942	204,392,784
Less: Provision for Tax	103,585,099	91,107,251
Current Tax	103,585,099	91,107,251
Deferred Tax	100,000,000	,1,10,,201
Net Profit After Tax	1 202 842	112 295 522
	1,202,843	113,285,533
Attributable to:	1 000 (10	112 000 115
Shareholders of the Bank	1,200,642	113,282,445
Minority Interest	2,202	3,089
	1,202,843	113,285,533
Retained Surplus Brought Forward	255,237,061	311,451,467
	256,437,703	424,733,911
Appropriation:		
Transferred to Statutory Reserve	20,957,588	40,878,557
	20,957,588	40,878,557
Retained Surplus, Carried Forward	235,480,115	383,855,354
Earnings Per Share (EPS)	0.0047	0.4454
	0.0047	PC+T+J+

Sd/-Meer Sajed-Ul-Basher Group Chief Financial Officer Sd/-Quamrul Islam Chowdhury Deputy Managing Director Sd/-Anis A. Khan Managing Director & CEO

## Mutual Trust Bank Limited Consolidated Statement of Cash Flow (Un-Audited) For the Period ended March 31, 2013

	January to March	January to March
	2013	2012
	BDT	BDT
A) Cash Flow From Operating Activities:		
Interest Received	2,654,187,686	1,927,612,427
Interest Paid on Deposits, Borrowings, etc.	(1,983,337,470)	(1,471,025,598)
Dividend Income	5,721,093	5,319,443
Fees & Commission Income	122,931,246	105,674,602
Recoveries of Loans previously written off	-	-
Cash Paid to Employees as Salaries and Allowances	(228,429,335)	(212,611,912)
Advance Income Tax Paid	(49,136,273)	(125,891,498)
Cash Received From Other Operational Income	96,839,966	70,639,609
Cash Paid for Other Operational Expenses	(255,719,792)	(227,832,585)
Cash Flow From Operating Activities Before Changes in	363,057,121	71,884,488
Net Current Asset	000,007,121	1,00 1,100
Changes in Net Current Asset :		
Investment in Treasury Bond	(1,162,321,917)	1,356,589,962
Loans & Advances	921,677,286	(545,507,034)
Other Asset	27,604,764	(393,639,456)
Bank Deposit	-	-
Customers' Deposit	2,065,855,958	396,115,889
Subordinated debt	-	-
Borrowing from Other Banks, Financial Institutions & Agents	2,451,757,330	(2,409,611,311)
Other Liabilities	332,693,267	496,447,606
Not Cash Flow From Operating Activities	4,637,266,688	(1,099,604,344)
Net Cash Flow From Operating Activities B) Cash Flow From Investing Activities:	5,000,323,809	(1,027,719,856)
Investments in Shares & Bonds	(22 292 901)	(16, 021, 220)
Purchase of Premises & Fixed Asset (net)	(32,283,801)	(16,831,338)
Net Cash Flow From Investing Activities	(108,517,599) (140,801,400)	(116,565,694) (133,397,032)
C) Cash Flow From Financing Activities:	(140,001,400)	(155,597,052)
Receipts From Issue of Right Shares		_
Dividend Paid	_	_
Net Cash Flow From Financing Activities		
D) Net Increase in Cash and Cash Equivalents	4,859,522,409	(1,161,116,888)
E) Effect of Changes of Exchange Rates on Cash and Cash	, , ,	(, , , , ,
Equivalents	-	-
F) Opening Cash and Cash Equivalents	10,316,543,073	7,896,276,994
Closing Cash and Cash Equivalents (D+E+F)	15,176,065,482	6,735,160,106
The above closing Cash and Cash Equivalents include:		
Cash in Hand	1,283,847,371	983,468,226
Balance with Bangladesh Bank and its Agent Bank	5,538,002,943	4,028,747,355
Balance with Other Banks & Financial Institutions	1,844,540,404	1,393,703,741
Money at Call and Short Notice	380,000,000	-
Treasury Bill	6,126,587,914	326,295,234
Prize Bond	3,086,850	2,945,550
	15,176,065,482	6,735,160,106
Net Operating Cash Flow Per Share	19.66	-4.04

## Mutual Trust Bank Limited Consolidated Statement of Changes in Equity (Un-Audited) For the Period ended March 31, 2013

Particulars	Paid-up Capital	Statutory Reserve	General Reserve	Revaluation Reserve on Investment in Securities	Foreign Currency Translation Gain	Retained Earnings	Total	Minority Interest	Total
	BDT	BDT	BDT	BDT	BDT	BDT	BDT	BDT	BDT
Balance as at January 01, 2013	2,543,498,400	1,637,341,825	276,777,324	120,718,271	•	255,237,061	4,833,572,881	72,655	4,833,645,536
Revaluation Reserve transferred during the year	,	'	'	(15, 104, 713)	'		(15, 104, 713)	ı	(15, 104, 713)
Net Profit for the year After Tax	I	ı	I	ı	ı	1,200,642	1,200,642	2,202	1,202,843
Appropriation made during the year	ı	20,957,588	I	I	I	(20,957,588)	I	ı	ı
Balance as at March 31, 2013	2,543,498,400	1,658,299,413	276,777,324	105,613,558		235,480,115	4,819,668,810	74,857	4,819,743,666
Balance as at March 31, 2012	2,543,498,400	1,514,455,178	1,514,455,178 $361,777,324$	116,552,069	357,500	383,855,354	4,920,495,825	44,099	44,099 4,920,539,924

Sd/-Meer Sajed-Ul-Basher Group Chief Financial Officer

Sd/ -Quamrul Islam Chowdhury Deputy Managing Director

Sd/-Anis A. Khan Managing Director & CEO