you can bank on us

Mutual Trust Bank Ltd.

68, Dilkusha C/A, Dhaka, Phone : 7170138-40, www.mutualtrustbank.com

DISTRIBUTION OF BONUS SHARES & CASH DIVIDEND WARRANT

This is for kind information of the valued Shareholders of **Mutual Trust Bank Ltd.** that the **Bonus Shares** for the year 2005 have already been credited on June 07, 2006 to the respective BO Accounts of the Shareholders whose names were recorded in the Register of Members of the Bank on Record Date i.e. April 16, 2006.

Bonus Shares of the Sharesholders who have not yet provided us with their BO A/c numbers have been kept in Bank's Suspense Account. They are requested to provide us their BO A/c Numbers to enable us to credit their respective BO A/c with the Bonus Shares through Central Depository System.

This is also for kind information that the **Cash Dividend Warrants** for the year 2005 are ready for delivery and the Shareholders are requested to collect the Dividened Warrants from Bank's **Share Department at Ispahani Building, 14-15, Motijheel C/A, Dhaka from June 08, 2006 to June 22, 2006** either personally or through duly authorized representative during office hour.

The Dividend Warrants not collected within this period will be dispatched to the address of respective Shareholders through post/courier service at their own risk.

Sd/-
(Quamrul Islam Chowdhury)
Senior Executive Vice President
& Company Secretary

June 07, 2006