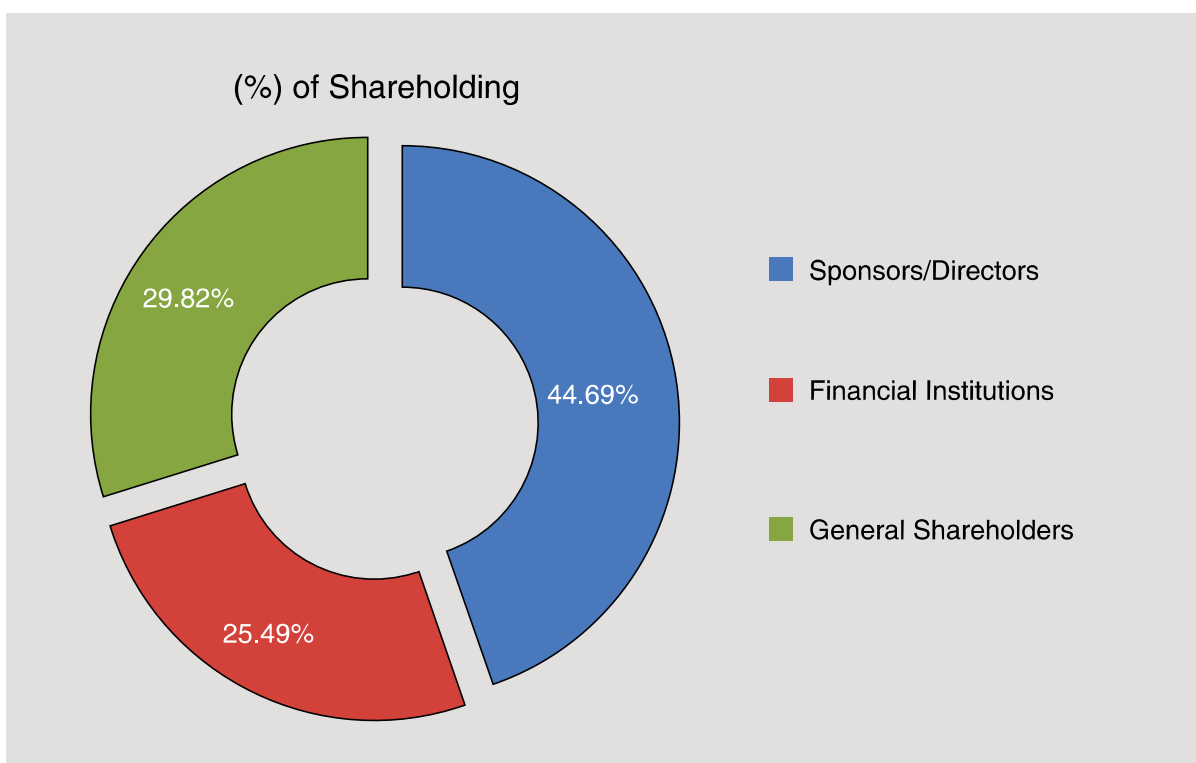


MTB Shareholdings Structure

Category Wise Ownership of Company's Securities
As on December 31, 2015

SL. No.	Type of Owners	No. of Shares	Values of Shares in BDT	(%) of holding
1	Sponsors/ Directors	165,046,155	1,650,461,550	44.69%
2	Financial Institutions	94,154,131	941,541,310	25.49%
3	General Shareholders	110,115,681	1,101,156,810	29.82%
Grand Total		369,315,967	3,693,159,670	100.00%



Annexure-II

The pattern of shareholding of Mutual Trust Bank Limited as on December 31, 2015 as per BSEC's Notification No. SEC/CMRRCD/2006-158/134/Admin/44 dated August 07, 2012.

a) **Shareholding by Parent/Subsidiary/Associated Companies and other related parties** Nil

b) **Shareholding by:**

i) **Directors:**

SL	Name	Designation	No. of Share	% of Share as on 31.12.2015
1.	Mr. Rashed Ahmed Chowdhury (Representing Associated Builders Corporation Ltd.)	Chairman	18,465,780	5.00%
2.	Mr. M. A. Rouf, JP	Vice Chairman	7,400,119	2.00%
3.	Mr. Syed Manzur Elahi (Founding Chairman)	Director	13,618,285	3.68%
4.	Dr. Arif Dowla (former Chairman) (Representing Advanced Chemical Industries Ltd.)	Director	12,310,506	3.33%
5.	Mr. Md. Hedayetullah	Director	7,390,563	2.00%
6.	Mr. Md. Abdul Malek	Director	7,456,899	2.02%
7.	Mr. Md. Wakiluddin	Director	7,393,060	2.00%
8.	Mrs. Khwaja Nargis Hossain	Director	7,386,541	2.00%
9.	Mr. Anjan Chowdhury (Representing ASTRAS Ltd.)	Director	9,232,861	2.50%
10.	Mr. Q. A. F. M Serajul Islam (Representing Pioneer Insurance Company Ltd.)	Director	25,979,110	7.03%
11.	Mr. Anwarul Amin	Independent Director	Nil	Nil
12.	Dr. Sultan Hafeez Rahman	Independent Director	Nil	Nil
TOTAL			116,633,724	31.56%

ii)	Managing Director & CEO	:	3,861	0.0010%
iii)	Company Secretary	:	Nil	Nil
iv)	Chief Financial Officer	:	Nil	Nil
v)	Head of Internal Control & Compliance	:	Nil	Nil
vi)	Spouses of above Executives		Mrs. Monowar Anis Khan 26,796	0.0073%
c)	Shareholding by other Executives (Top 5)	:		
	Additional Managing Director	:	21,224	0.0057%
d)	Shareholders holding ten percent (10%) or more shares	:	Nil	Nil